

Multi-Asset Capital Stability Fund



SEI Institutional Managed Trust/Class F Shares - SCLAX

Fund Overview

This semi-annual shareholder report contains important information about Class F Shares of the Multi-Asset Capital Stability Fund (the "Fund") for the period from October 1, 2024 to March 31, 2025. You can find additional information about the Fund at <https://www.seic.com/mutual-fund-documentation/prospectuses-and-reports>. You can also request this information by contacting us at 610-676-1000.

What were the Fund costs for the last six months?

(based on a hypothetical \$10,000 investment)

| Fund Name | Costs of a \$10,000 investment | Costs paid as a percentage of a \$10,000 investment |
|--|--------------------------------|---|
| Multi-Asset Capital Stability Fund, Class F Shares | \$32 | 0.64% ⁽¹⁾ |

⁽¹⁾ The expense ratio includes a proxy fee expense. Had this expense been excluded the ratio would have been 0.62%.

Key Fund Statistics as of March 31, 2025

| Total Net Assets (000's) | Number of Holdings | Total Advisory Fees Paid (000's) | Portfolio Turnover Rate |
|--------------------------|--------------------|----------------------------------|-------------------------|
| \$462,409 | 123 | \$863 | 77% |

Asset Weightings*

Top Ten Holdings

| | | Percentage of Total Net Assets ^(A) |
|---|-------|---|
| Commercial Paper | 26.0% | |
| U.S. Treasury Obligations | 23.3% | |
| Common Stock | 7.7% | |
| Registered Investment Companies | 4.8% | |
| U.S. Government Agency Obligation | 1.9% | |
| Total Return Swaps | 0.5% | |
| Futures Contracts | -0.2% | |
| | | |
| Holding Name | | |
| U.S. Treasury Bill, 4.24%, 4/17/2025 | 10.8% | |
| FHLMC | 1.9% | |
| Janus Henderson AAA CLO ETF | 1.8% | |
| Microsoft Corp | 1.2% | |
| Broadcom Inc | 1.2% | |
| Alphabet Inc, Cl A | 1.2% | |
| NVIDIA Corp | 1.2% | |
| Meta Platforms Inc, Cl A | 1.1% | |
| iShares iBoxx High Yield Corporate Bond ETF | 0.9% | |
| SPDR Bloomberg High Yield Bond ETF | 0.8% | |

* Percentages are calculated based on total net assets.

^(A) Short-Term Investments are not shown in the top ten chart.

Additional Information

For additional information about the Fund, including its prospectus, financial information, holdings, and proxy voting information, call or visit:

- 610-676-1000
- <https://www.seic.com/mutual-fund-documentation/prospectuses-and-reports>
- <https://www.seic.com/mutual-fund-documentation/proxy-voting>

