

Small Cap Fund



SEI Institutional Managed Trust/Class Y Shares - SMYFX

Fund Overview

This semi-annual shareholder report contains important information about Class Y Shares of the Small Cap Fund (the "Fund") for the period from October 1, 2024 to March 31, 2025. You can find additional information about the Fund at <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>. You can also request this information by contacting us at 610-676-1000.

What were the Fund costs for the last six months?

(based on a hypothetical \$10,000 investment)

Fund Name	Costs of a \$10,000 investment	Costs paid as a percentage of a \$10,000 investment
Small Cap Fund, Class Y Shares	\$44	0.91% ⁽¹⁾

⁽¹⁾ The expense ratio includes a proxy fee expense. Had this expense been excluded the ratio would have been 0.89%.

Key Fund Statistics as of March 31, 2025

Total Net Assets (000's)	Number of Holdings	Total Advisory Fees Paid (000's)	Portfolio Turnover Rate
\$434,133	677	\$1,460	34%

Asset Weightings*

Financials	24.8%
Industrials	17.1%
Health Care	14.1%
Consumer Discretionary	10.8%
Information Technology	9.2%
Consumer Staples	5.4%
Materials	5.2%
Energy	5.1%
Real Estate	4.7%
Communication Services	1.5%
Utilities	1.3%
Cash Equivalent	0.7%
Exchange Traded Fund	10.1%
Futures Contracts	0.0%

Top Ten Holdings

Holding Name	Percentage of Total Net Assets ^(A)
Old National Bancorp/IN, Cl A	1.6%
CNO Financial Group Inc	1.3%
Corcept Therapeutics Inc	1.2%
Columbia Banking System Inc	1.1%
Sprouts Farmers Market Inc	1.1%
ExlService Holdings Inc	1.1%
Mr Cooper Group Inc	1.0%
Urban Outfitters Inc	1.0%
Encompass Health Corp	0.8%
Stride Inc	0.8%

* Percentages are calculated based on total net assets.

^(A) Cash Equivalents are not shown in the top ten chart.

Additional Information

For additional information about the Fund, including its prospectus, financial information, holdings, and proxy voting information, call or visit:

- 610-676-1000
- <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>
- <https://www.sei.com/mutual-fund-documentation/proxy-voting>

