

Mid-Cap Fund



SEI Institutional Managed Trust/Class F Shares - SEMCX

Fund Overview

This semi-annual shareholder report contains important information about Class F Shares of the Mid-Cap Fund (the "Fund") for the period from October 1, 2024 to March 31, 2025. You can find additional information about the Fund at <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>. You can also request this information by contacting us at 610-676-1000.

What were the Fund costs for the last six months?

(based on a hypothetical \$10,000 investment)

Fund Name	Costs of a \$10,000 investment	Costs paid as a percentage of a \$10,000 investment
Mid-Cap Fund, Class F Shares	\$49	0.99% ⁽¹⁾

⁽¹⁾ The expense ratio includes a proxy fee expense. Had this expense been excluded the ratio would have been 0.98%.

Key Fund Statistics as of March 31, 2025

Total Net Assets (000's)	Number of Holdings	Total Advisory Fees Paid (000's)	Portfolio Turnover Rate
\$70,545	270	\$153	27%

Asset Weightings*

Financials	19.5%
Industrials	16.6%
Consumer Discretionary	11.4%
Information Technology	11.1%
Health Care	9.7%
Real Estate	8.0%
Utilities	6.9%
Energy	6.0%
Consumer Staples	3.5%
Materials	3.0%
Communication Services	2.0%
Cash Equivalent	1.6%
Exchange Traded Fund	0.5%
Rights	0.0%
Futures Contracts	0.0%

Top Ten Holdings

Holding Name	Percentage of Total Net Assets ^(A)
Keysight Technologies Inc	1.8%
Cheniere Energy Inc	1.5%
Howmet Aerospace Inc	1.5%
Genpact Ltd	1.2%
Allstate Corp/The	1.1%
Cboe Global Markets Inc	1.1%
Ross Stores Inc	1.0%
Expedia Group Inc	0.9%
M&T Bank Corp	0.9%
Hasbro Inc	0.9%

* Percentages are calculated based on total net assets.

^(A) Cash Equivalents are not shown in the top ten chart.

Additional Information

For additional information about the Fund, including its prospectus, financial information, holdings, and proxy voting information, call or visit:

- 610-676-1000
- <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>
- <https://www.sei.com/mutual-fund-documentation/proxy-voting>

