

# High Yield Bond Fund



## SEI Institutional Managed Trust/Class I Shares - SEIYX

### Fund Overview

This semi-annual shareholder report contains important information about Class I Shares of the High Yield Bond Fund (the "Fund") for the period from October 1, 2024 to March 31, 2025. You can find additional information about the Fund at <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>. You can also request this information by contacting us at 610-676-1000.

### What were the Fund costs for the last six months?

(based on a hypothetical \$10,000 investment)

Fund Name	Costs of a \$10,000 investment	Costs paid as a percentage of a \$10,000 investment
High Yield Bond Fund, Class I Shares	\$60	1.20% <sup>(1)</sup>

<sup>(1)</sup> The expense ratio includes a proxy fee expense. Had this expense been excluded the ratio would have been 1.18%.

### Key Fund Statistics as of March 31, 2025

Total Net Assets (000's)	Number of Holdings	Total Advisory Fees Paid (000's)	Portfolio Turnover Rate
\$1,084,586	1,240	\$2,307	34%

### Asset Weightings\*

Consumer Discretionary	13.1%
Communication Services	10.5%
Loan Participations	10.5%
Energy	10.4%
Industrials	9.3%
Financials	8.7%
Materials	8.4%
Asset-Backed Securities	8.2%
Health Care	7.4%
Information Technology	3.5%
Real Estate	2.4%
Utilities	2.2%
Consumer Staples	2.1%
Cash Equivalent	1.4%
Preferred Stock	1.3%
Warrants	0.1%
Forwards	0.0%
Right	0.0%

### Top Ten Holdings

Holding Name	Coupon Rate	Maturity Date	Percentage of
			Total Net Assets <sup>(A)</sup>
DISH Network	11.750%	11/15/27	0.5%
CCO Holdings	5.000%	02/01/28	0.5%
Zayo Group Holdings	4.000%	03/01/27	0.5%
Voya CLO, Ser 2024-6A, Cl SUB	0.000%	01/20/38	0.5%
Benefit Street Partners CLO V-B, Ser 2018-5BA	0.000%	04/20/31	0.5%
CCO Holdings	4.500%	08/15/30	0.4%
CCO Holdings	4.250%	02/01/31	0.4%
TCP Whitney CLO, Ser 2017-11, Cl SUB	0.000%	08/20/29	0.4%
1261229 BC	10.000%	04/15/32	0.4%
Benefit Street Partners CLO X, Ser 2016-10A, Cl SUB	0.000%	04/20/34	0.4%

\* Percentages are calculated based on total net assets.

<sup>(A)</sup> Short-Term Investments are not shown in the top ten chart.

### Additional Information

For additional information about the Fund, including its prospectus, financial information, holdings, and proxy voting information, call or visit:

- 610-676-1000
- <https://www.sei.com/mutual-fund-documentation/prospectuses-and-reports>
- <https://www.sei.com/mutual-fund-documentation/proxy-voting>

